

WILL QUESTIONNAIRE – Print Clearly

1. Name: _____

Address: _____

City: _____ State: _____ Zip: _____

2. Married: _____ Divorced: _____ Single: _____

3. If married, name of spouse: _____

4. Children: Number: _____ None: _____

5. Are all children your birth children or formally adopted by you? _____ Yes _____ No

6. List your child(ren)'s name(s) and age(s):

_____/_____
_____/_____
_____/_____
_____/_____

7. Do you choose others to take under your will, if you spouse/children/grandchildren do not survive you? _____ Yes _____ No

If so, give names: _____,

8. First choice as personal representative (executor):

_____ My Spouse _____ Other than spouse: _____

9. Second choice as personal representative (executor):

Name: _____, Relationship: _____